



Announcement Summary

**Entity name**

MESOBLAST LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday January 15, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
MSBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	523,334	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2023
MSBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,323,730	Expiry of option or other convertible security without exercise or conversion	05/12/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

MESOBLAST LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

68109431870

### 1.3 ASX issuer code

MSB

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

15/1/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

MSBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

523,334

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

Please use the following for the total number of Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX) following the changes notified in this form and the notification regarding unquoted securities form lodged on the same date (instead of the numbers set out in Part 3.2 of this form for Unquoted +equity securities):

Unquoted options - 60,056,708

Warrants - 15,027,327

ADS Warrants - 884,838

ADS Warrants 2 - 227,502

**ASX +Security Code and Description**

MSBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

2,323,730

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

5/12/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MSB : ORDINARY FULLY PAID	1,015,342,237

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MSBAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	51,675,591
MSBAO : WARRANTS	15,027,327
MSBAP : ADS WARRANTS	1,769,669
MSBAQ : ADS WARRANTS 2	455,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.