UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934

For the month of April 2022

Commission File Number 001-37626

Mesoblast Limited

(Exact name of Registrant as specified in its charter)

Not Applicable

(Translation of Registrant's name into English)

Australia

(Jurisdiction of incorporation or organization)

Silviu Itescu Chief Executive Officer and Executive Director Level 38 55 Collins Street Melbourne 3000 Australia

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F:
Form 20-F ☑ Form 40-F □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Yes □ No ☑
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):
Yes □ No ☑

INFORMATION CONTAINED ON THIS REPORT ON FORM 6-K

On April 14, 2022, Mesoblast Limited filed with the Australian Securities Exchange a new issue announcement, notification of cessation of securities (Appendix 3H) which is attached hereto as Exhibit 99.1, and is incorporated herein by reference.

On April 14, 2022, Mesoblast Limited filed with the Australian Securities Exchange a new issue announcement, notification of issue, conversion or payment up of equity securities (Appendix 3G) which is attached hereto as Exhibit 99.2, and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the S	Securities Exchange Act of 1934.	the registrant has dul	v caused this report	to be signed on its behalf	by the undersigned.	thereunto duly organized

MESOBLAST LIMITED

/s/ Niva Sivakumar

Niva Sivakumar Company Secretary

Dated: April 20, 2022

INDEX TO EXHIBITS

Item

Appendix 3H of Mesoblast Ltd, dated April 14, 2022. Appendix 3G of Mesoblast Ltd, dated April 14, 2022. 99.1 99.2

Appendix 3H

Notification of cessation of +securities

Information and documents given to ASX become ASX's property and may be made public. *Denotes minimum information required for first lodgement of this form.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity named above) provide the following information about our issued capital.1	MESOBLAST LTD
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	
1.3	*ASX issuer code	MSB
1.4	*The announcement is Select whichever is applicable.	⊠New announcement □Update/amendment to previous announcement □Cancellation of previous announcement
1.4a	*Reason for update Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".	N/A
1.4b	*Date of previous announcement to this update Answer this question if your response to Q 1.4 is "Update/amendment to previous announcement".	N/A
1.4c	*Reason for cancellation Answer this question if your response to Q 1.4 is "Cancellation of previous announcement".	N/A
1.4d	*Date of previous announcement to this cancellation Answer this question if your response to Q 1.4 is "Cancellation".	N/A

- Listing rule 3.10.3E requires an entity to notify ASX of details of the cessation of:
 - (a) any securities issued under an employee incentive scheme:
 - (i) to key management personnel or an associate, within 5 business days of their cessation;
 - (ii) to someone who is not key management personnel or an associate, within 10 business days of the end of the quarter in which the cessation occurred;
 - (b) any other equity securities not otherwise notifiable to ASX under rule 3.8A, within 5 business days of their cessation; or
 - (c) any quoted debt securities, within 5 business days of their cessation.

The notification must be in the form of, or accompanied by, an Appendix 3H.

Listing rule 3.8A requires an entity to notify ASX of the cessation of securities pursuant to a buy-back by giving ASX an Appendix 3H:

- in the case of a minimum holding buy-back, within 5 business days of the completion of the buyback; or
 - in all other cases, within 5 business days of giving ASX the final notice for the buy-back
- + See chapter 19 for defined terms
- 5 June 2021Page 1

This appendix is available as an online formAppendix 3H Notification of cessation of +securities 14 April 2022 *Date of this announcement

+ See chapter 19 for defined terms 5 June 2021 Page 2

Details of +equity securities or quoted +debt securities that have ceased Part 2 -

No.	Question	Answer
2.1	*ASX +security code and description	MSBAI - Options expiring various dates ex various prices
2.2	*Number of securities that have ceased	1,341,000
	*Reason for cessation Note: the conversion of a convertible security (which is notifiable to ASX under Listing Rule 3.10.3B) is not regarded as the "cessation" of the convertible security for the purposes of this rule. Likewise, the payment up of a partly paid security resulting in it becoming a fully paid security (which is notifiable to ASX under Listing Rule 3.10.3D) is not regarded as the "cessation" of the partly paid security for the	DExpiry of option or other convertible security without exercise or conversion
	purposes of this rule.	ILapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied
		□Cancellation pursuant to a minimum holding buy-back
		□Cancellation pursuant to an employee share scheme buy- back
		□Cancellation pursuant to an on-market buy- back
		□Cancellation pursuant to an equal access scheme buy-back
		□Cancellation pursuant to a selective buy- back
		□Cancellation pursuant to another form of buy back
		□Cancellation pursuant to a reduction of capital
		□Cancellation pursuant to a scheme of arrangement or othe reconstruction
		□Cancellation by agreement between the entity and the holder
		□Repayment or redemption of +convertible debt security without conversion
		□Repayment or redemption of quoted +debt security
		□Redemption of redeemable preference securities
		□Redemption of units
		□Cancellation of partly paid +securities upon which a call or instalment has not been paid
		Other If you have selected 'other' please provide additional details regarding the reason for cessation here:

⁺ See chapter 19 for defined terms 5 June 2021Page 3

This appendix is available as an online formAppendix 3H Notification of cessation of +securities

2.4	*Date of cessation	1,341,000 on 31 March 2021
2.5	*Is the entity paying any consideration for the cessation?	No
	Example: the payment of an amount to the holder of an option or right as consideration for the holder to agree to a cancellation of the option or right.	
	The repayment of the principal amount of a convertible debt security or quoted debt security in accordance with its terms is not regarded as consideration paid for the cessation of that security.	
2.6	*In what currency is the consideration being paid?	N/A
	Answer this question if your response to Q 2.5 is "Yes"	
2.6a	*Consideration amount per +security paid by the entity for the cessation	N/A
	Answer this question if your response to Q 2.5 is "Yes"	
	The consideration amount per security should be provided per the currency specified in Q2.6.	
	Note: This question is <u>not</u> applicable for buy-back events (i.e. Minimum Holding, Employee, On-Market, Equal Access, Selective),	
2.6b	*Total consideration paid or payable for the securities	N/A
	The total consideration amount should be provided per the currency specified in Q2.6.	
	Note: This question <u>is</u> applicable to buy-back events only (i.e. minimum holding, employee share scheme, on-market, equal access scheme, selective or other),	
2.7	Any other information the entity wishes to notify to ASX about the cessation?	N/A

Repeat the above questions if you are advising the cessation of more than one security class.

⁺ See chapter 19 for defined terms 5 June 2021 Page 4

Notification of cessation of +securities

Part 3 – Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise: *Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX) 3.1 ASX +security code and description Total number of +securities on issue 650,454,551 Ordinary shares *Unquoted +equity securities (total number of each +class of +equity securities issued 3.2 but not quoted on ASX): ASX +security code and description Total number of +securities on issue 44,017,135 Unquoted options Incentive Rights 1,500,000 Warrant 15,027,327 ADS Warrants 1,769,669

Note: the figures provided in the tables in sections 3.1 and 3.2 above are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 3.1.
Restricted securities should only be included in the table in section 3.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 3.2.

Introduced 05/06/21

5 June 2021

Page 5

⁺ See chapter 19 for defined terms

Appendix 3G

Notification of issue, conversion or payment up of unquoted equity +securities

Note: this form is also used to notify ASX where quoted options have been exercised or other quoted convertible securities have been converted and the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX.

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be

If you are an entity incorporated outside Australia and you are issuing a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give notice of the issue, conversion or payment up of the following unquoted +securities.	MESOBLAST LTD
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 68 109 431 870
1.3	*ASX issuer code	MSB
1.4	*This announcement is Tick whichever is applicable.	 ☑A new announcement ☐An update/amendment to a previous announcement ☐A cancellation of a previous announcement
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	N/A
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	N/A
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.5	*Date of this announcement	14 April 2022

⁺ See chapter 19 for defined terms

5 June 2021

Page 1

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities the subject of this notification are: Select whichever item is applicable. If you wish to notify ASX of different events involving unquoted securities, please complete a separate Appendix 3G for each event.	□+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX
	Appendix 3G for each event.	□+Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX
		□Unquoted options that have been exercised or other unquoted +convertible securities that have been converted
		□Quoted options that have been exercised or other quoted +convertible securities that have been converted where the +securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX
		□Unquoted partly paid +securities upon which a call or instalment has been paid
		□+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends
		□Other [please specify]
		If you have selected 'other' please explain the circumstances here:
2.1a	*Date the +securities the subject of this notification were issued Answer this question if your response to Q2.1 is	31 March 2022
	anything other than "Unquoted partly paid securities upon which a call or instalment has been paid".	
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities the subject of this notification	
	Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX."	

⁺ See chapter 19 for defined terms 5 June 2021Page 2

			payment up of unquoted equity +securities
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX".		
2.2a.2.1	*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B Answer this question if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX" and your response to Q2.2.2 is "Yes". Please provide details of the proposed dates and number of securities for the further issues.	N/A	
2.2b.1	Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX".	N/A	
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code if available): Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".		
2.2c.2	And the date the options were exercised or other +convertible securities were converted: Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or converted where the securities received as a result of the exercise or conversion either are already quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	N/A	

⁺ See chapter 19 for defined terms 5 June 2021Page 3

			payment up of unquoted equity +securities
2.2c.3	Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Answer this question if your response to Q2.1 is ""Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".	Note: If you have answered "No", consider whether you	
2.2c.4	The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".	□A transfer of existing +securities □A reclassification of the +convertible securities as securities in the same class as the +underlying securities	
2.2c.5	The underlying securities being received by the holder are: Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted".	□Already quoted by ASX □Intended to be, but are not yet, quoted by ASX □Are not, and are not intended to be, quoted by ASX	
2.2c.6	The underlying securities being received by the holder are: Answer this question if your response to Q2.1 is "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".	□Already quoted by ASX □Are not, and are not intended to be, quoted by ASX	
2.2c.7	"Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".	N/A	

⁺ See chapter 19 for defined terms 5 June 2021Page 4

2.2c.8	oth he	re any of the options being ex ner +convertible securities be ld by +key management pers an +associate?	ing converted	N/A		
	"Un con or c con the AS	swer this question if your response to quoted options that have been exer quoted convertible securities that had nverted" or "Quoted options that have other quoted convertible securities the nverted where the securities received exercise or conversion either are all X or are not intended to be quoted of ur response to Q2.2c.7 is "Yes".	rcised or other ve been e been exercised hat have been d as a result of lready quoted on			
2.2c.8.a						
	con con con "Ye opt of r	swer this question if your response to nvertible securities that have been con nvertible securities that have been con nversion either are already quoted on is" and your response to Q2.2c.8 is " ions or other convertible securities a registered holder". If the options or on me of the associate in "Name of regis	onverted" or "Quo onverted where th n ASX or are not i "Yes". Repeat the are held by the KN ther convertible s	ted options that have be securities receive intended to be quot detail in the table b MP, repeat the name	ve been exercised or othed as a result of the exe ted on ASX", your respo below for each KMP invo e of the KMP or insert "S	ner quoted rcise or nse to Q2.2c.7 is olved. If the Same" in "Name
		Name of KMP	Name of regis	stered holder	Number of option exercised or othe +convertible secu being converted	r
2.2d.1	pa ins AS	ease state the number and ty id +securities upon which a c stalment has been paid (inclu SX security code if available)? swer this question if your response to repute of partly paid securities upon w	call or ding their ? o Q2.1 is	N/A		
2.2d.2	inst	talment has been paid".		N/A		
z.zu.z	ins Ans "Un inst	istalment was paid: stalment was paid: swer this question if your response to aquoted partly paid securities upon w talment has been paid". te: If this occurred over a range of die te the last of the payments was made	o Q2.1 is which a call or ates, enter the	IW.A		
2.2d.3	the Ans	as the call or instalment been e partly paid +securities in qu swer this question if your response to inquoted partly paid securities upon w talment has been paid".	estion? o Q2.1 is	Note: If you have a need to lodge an A the cessation of so securities under Li example, if partly p paid by the due da company, consider obligations in relati	answered "No", consider Appendix 3H with ASX nome or all of the remain isting Rule 3.10.E. This is paid securities that have the will be cancelled. If y r also whether you have ion to any forfeiture of the up under Listing Rule 3	otifying ASX of ng partly paid may the case, for not had the call ou are an NL notification ne partly paid
2.2d.4		e the securities on which the stalment was paid now fully p		N/A		
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⁺ See chapter 19 for defined terms 5 June 2021Page 5

2.2e.1	Please state the number and type of +securities (including their ASX security code) issued under the +employee incentive scheme Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends" or "Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX".				
2.2e.2	*Please attach a document or provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms. Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends" or "Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX".	Refer to Item 6 in Notice of Meeting released 27 November 2019 https://www.asx.com.au/asxpdf/20191029/pdf/44b06zfvzb0vzb.pdf			
2.2e.3	*Were any of the +securities issued to +key management personnel (KMP) or an +associate Answer this question if your response to Q2.1 is *Securities issued under an employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends" or "Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX".				
2.2e.3.a	Answer this question if your respo- subject to a restriction on transfer issued under an employee incention Q2.2e.3 is "Yes". Repeat the detail issued to the KMP, repeat the name being issued to an associate of a l	P or +associates being issued +securities. Inse to Q2.1 is "Securities issued under an employee incentive scheme that are and are not being quoted on ASX until the restriction ends" or "Other securities we scheme that are not intended to be quoted on ASX" and your response to il in the table below for each KMP involved in the issue. If the securities are being ne of the KMP or insert "Same" in "Name of registered holder". If the securities are KMP, insert the name of the associate in "Name of registered holder". Tregistered holder Number of +securities			
2.2f.1	"Were the +securities issued for a cash consideration? Answer this question if your response to Q2.1 is "Other". If the securities are being issued for nil cash consideration, answer this question "No".	N/A			
2.2f.1.a	*In what currency was the cash consideration paid? Answer this question if your response to Q2.1 is "Other" and your response to Q2.2f.1 is "Yes". For example, if the consideration is being paid in Australian Dollars, state AUD.				

⁺ See chapter 19 for defined terms 5 June 2021Page 6

			payment up of unquoted equity +securiti
2.2f.1.b	*What was the issue price per +security Answer this question if your response to Q2.1 is "Other" and your response to Q2.2f.1 is "Yes", and by reference to the issue currency provided in your response to Q2.2f.1.a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q2.2f.1 as "No" and complete Q2.2f.1.c.	N/A	
2.2f.1.c	Please describe the consideration provided for the +securities Answer this question if your response to Q2.1 is "Other" and your response to Q2.2f.1 is "No".	N/A	
2.2f.2	*The purpose(s) for which the entity issued the +securities was: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	□To raise additional working capital □To fund the retirement of debt □To pay for the acquisition of an asset [provide details below] □To pay for services rendered [provide details below] □Other [provide details below] Additional details:	
2.2f.3	Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".	N/A	
2.3a	*This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which: Answer this question if your response to Q2.1 is anything other than 'Unquoted options that have been exercised or other unquoted convertible securities that have been converted", "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX" or "Unquoted partly paid securities upon which a call or instalment has been paid".	⊠has an existing ASX security code ("existing class")□does not have an existing ASX security code ("new class")	
2.3b	*The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are: Answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX".	□securities that have already been quoted on ASX ("existing class") □in a class which is not quoted on ASX but which has an existing ASX security code ("existing class") □in a class which is not quoted on ASX and which does not have an existing ASX security code ("new class")	

⁺ See chapter 19 for defined terms 5 June 2021Page 7

	notification is being paid on +securities which	□have an existing ASX security code ("existing class") □do not have an existing ASX security code ("new class")
	instannent nas been palu .	

Part 3A – number and type of +securities the subject of this notification (existing or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX".

Question No.	Question	Answer
3A.1	*ASX security code & description	N/A
3A.2	*Number of +securities issued/paid up	N/A
3A.3	Any other information the entity wishes to provide about the +securities the subject of this notification	N/A

Part 3B – number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this part if your response to Q2.1 is anything other than "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX" and your response to Q2.3a, 2.3b or 2.3c (as applicable) is "existing class". If your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", the questions in this part relate to the securities issued, transferred or re-classified as a result of the exercise of the options or the conversion of the convertible securities. If your response to Q2.1 is "Unquoted partly paid securities upon which a call or instalment has been paid", the questions in this part relate to the securities arising from that payment. Otherwise, the questions in this part relate to the securities issued by the entity which are the subject of this notification and which are described in the response to Q2.1

Question No.	Question	Answer
3B.1		ASX security code in relation to 850,000 unquoted options to acquire ordinary shares, issued pursuant to the Company's Employee Share Option Plan: MSBAI (OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES)
		850,000 unquoted options to acquire ordinary shares issued pursuant to the Company's Employee Share Option Plan

⁺ See chapter 19 for defined terms

⁵ June 2021Page 8

			payment up of unquoted equity +securities
3B.3a	*Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class? You do not need to answer this question if your response	Yes	
	to Q2.1 is ""Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", and your response to Q2.2c.4 is "A transfer of existing securities" and your response to Q2.2b is "securities that have already been quoted on ASX".		
3B.3b	Is the actual date from which the +securities will rank equally (non-ranking end date) known?	N/A	
	You do not need to answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", your response to Q2.2c.4 is "A transfer of existing securities" and your response to Q2.3b is "securities that have already been quoted on ASX".		
	Otherwise answer this question if your response to Q3B.3a is "No".		
3B.3c	*Provide the actual non-ranking end date	N/A	
	You do not need to answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or 'Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", your response to Q2.2c.4 is "A transfer of existing securities" and your response to Q2.3b is "securities that have already been quoted on ASX".		
	Otherwise answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".		
3B.3d	*Provide the estimated non-ranking end period	N/A	
	You do not need to answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", your response to Q2.2c.4 is "A transfer of existing securities" and your response to Q2.3b is "securities that have already been quoted on ASX". Otherwise answer this question if your response to		
	Q3B.3a is "No" and your response to Q3B.3b is "No".		

⁺ See chapter 19 for defined terms 5 June 2021Page 9

			payment up or unquoted
3B.3e	*Please state the extent to which the +securities do not rank equally:	N/A	
	 in relation to the next dividend, distribution or interest payment; or 		
	•for any other reason		
	Otherwise answer this question if your response to Q3B.3a is "No".		
	You do not need to answer this question if your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted" or "Quoted options that have been exercised or other quoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", your response to Q2.2c.4 is "A transfer of existing securities" and your response to Q2.3b is "securities that have already been quoted on ASX".		
	For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.		
3B.4	Any other information the entity wishes to provide about the +securities the subject of this notification	N/A	

Part 3C number and type of +securities the subject of this notification (new class)

Answer the questions in this part if your response to Q2.1 is anything other than "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX" and your response to Q2.3a, 2.3b or 2.3c (as applicable) is "new class". If your response to Q2.1 is "Unquoted options that have been exercised or other unquoted convertible securities that have been converted where the securities received as a result of the exercise or conversion either are already quoted on ASX or are not intended to be quoted on ASX", the questions in this part relate to the securities being issued, transferred or reclassified as a result of the exercise of the options or the conversion of the convertible securities. If your response to Q2.1 is "Unquoted partly paid securities upon which a call or instalment has been paid", the questions in this part relate to the call paid or fully paid securities arising from that payment. Otherwise, the questions in this part relate to the securities issued by the entity which are the subject of this notification and which are described in the response to Q2.1.

+ See chapter 19 for defined terms Page 10

5 June 2021

Question No.	Question	Answer
C.1	*Security description	N/A
3C.2	*Security type	□Ordinary fully or partly paid shares/units
	Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	□Options □+Convertible debt securities □Non-convertible +debt securities □Redeemable preference shares/units □Other
3C.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are issuing a new class of securities other than CDIs. See also the note at the top of this form.	N/A
3C.4	*Number of +securities issued/paid up	N/A
3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	N/A
3C.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3C.5a is "No".	N/A
3C.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "Yes".	N/A
3C.5d	*Provide the estimated non-ranking end period Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "No".	N/A
3C.5e	*Please state the extent to which the +securities do not rank equally: •in relation to the next dividend, distribution or interest payment; or •for any other reason Answer this question if your response to Q3C.5a is "No". For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	N/A
3C.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued You may cross reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.	N/A

⁺ See chapter 19 for defined terms 5 June 2021Page 11

			payment up of unquoted equity +securities
3C.7	*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Answer this question only if you are an ASX Listing. (AS: Foreign Exempt Listings and ASX Debt Listings do not have to answer this question). If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.	N/A	
3C.8a	Ordinary fully or partly paid shares/units of Answer the questions in this section if you selected this s		
	*+Security currency	N/A	
	This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.		
	*Are there CDIs issued over the +securities?	N/A	
	*CDI ratio	N/A	
	Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).	4	
	*Is it a partly paid class of +security?	N/A	
	*Paid up amount: unpaid amount	N/A	
	Answer this question if answered "Yes" to the previous		
	question. The paid up amount represents the amount of application money and/or calls which have been paid on any security considered 'partly paid'		
	The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.		
	The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).		
	*Is it a stapled +security?	N/A	
	This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.		
3C.8b	Option details		
	Answer the questions in this section if you selected this s	ecurity type in your response to Question 3B.2.	
	*+Security currency	N/A	
	This is the currency in which the exercise price is payable.		
	*Exercise price	N/A	
	The price at which each option can be exercised and convert into the underlying security. If there is no exercise price please answer as \$0.00.		
	The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).		
	*Expiry date The date on which the options expire or terminate.	N/A	
+ See cha	pter 19 for defined terms	<u> </u>	1

⁺ See chapter 19 for defined terms 5 June 2021Page 12

	*Details of the number and type of +security (including its ASX security code if the +security is quoted on or recorded by ASX) that will be issued if an option is exercised For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".	N/A
3C.8c	Details of non-convertible +debt securities redeemable preference shares/units Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the "Guide to the Naming Debt and Hybrid Securities" for further information on cert	f these security types in your response to Question 3B.2. Conventions and Security Descriptions for ASX Quoted
	*Type of +security Select one item from the list	□Simple corporate bond □Non-convertible note or bond □Convertible note or bond □Preference share/unit □Capital note □Hybrid security □Other
	*+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	N/A
	Face value This is the principal amount of each security. The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).	N/A
	*Interest rate type Select one item from the list Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities	□Fixed rate □Floating rate □Indexed rate □Variable rate □Zero coupon/no interest □Other
	Frequency of coupon/interest payments per year Select one item from the list.	□Monthly □Quarterly □Semi-annual □Annual □No coupon/interest payments □Other
	First interest payment date A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments	N/A
	Interest rate per annum Answer this question if the interest rate type is fixed.	N/A

⁺ See chapter 19 for defined terms 5 June 2021Page 13

		payment up of unquoted equity +securitie
*Is the interest rate per annum estimated at this time? Answer this question if the interest rate type is fixed.	N/A	
If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)	N/A	
Answer this question if the interest rate type is fixed and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this time.		
*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?	N/A	
Answer this question if the interest rate type is floating o indexed		
*What is the reference rate, base rate or market rate?	N/A	
Answer this question if the interest rate type is floating o indexed and your response to the previous question is "Yes".		
*Does the interest rate include a margin above the reference rate, base rate or marke rate?	N/A	
Answer this question if the interest rate type is floating o indexed.		
*What is the margin above the reference rate base rate or market rate (expressed as a percent per annum)	N/A	
Answer this question if the interest rate type is floating o indexed and your response to the previous question is "Yes".		
*S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list	□s128F exempt □Not s128F exempt	
For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:	□s128F exemption status unknown □Not applicable	
 "s128F exempt" means interest payments are not taxable to non-residents; 		
 "Not s128F exempt" means interest payments are taxable to non-residents: 		
 "s128F exemption status unknown" means the issuer is unable to advise the status; 		
•"Not applicable" means s128F is not applicable to this security		
*Is the +security perpetual (i.e. no maturity date)?	N/A	
*Maturity date Answer this question if the security is not perpetual	N/A	
+ See chapter 19 for defined terms		

⁺ See chapter 19 for defined terms 5 June 2021Page 14

	*Select other features applicable to the	□Simple	
	+security	□Subordinated	
	Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and	□Secured	
	Security Descriptions for ASX Quoted Debt and Hybrid	□Converting	
	Securities.	□Convertible	
		□Transformable	
		□Exchangeable	
		□Cumulative	
		□Non-Cumulative	
		□Redeemable	
		□Extendable	
		□Reset	
		□Step-Down	
		□Step-Up	
		□Stapled	
		□None of the above	
	*Is there a first trigger date on which a right or conversion, redemption, call or put can be exercised (whichever is first)?	fN/A	
	*If yes, what is the first trigger date Answer this question if your response to the previous question is "Yes".	N/A	
	Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the securities to be quoted are converted, transformed or exchanged Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable". For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares	N/A	
	(ASX:ABC)".		-
3C.9	Any other information the entity wishes to provide about the +securities the subject of this notification	N/A	
Pa	rt 4 –+Securities on issue		_

Following the issue, conversion or payment up of the +securities the subject of this application, the issued +securities of the entity will comprise:

Note: the figures provided in the table below are used to calculate part of the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the table each class of security issued by the entity.

Restricted securities should be included in table 4.2.

4.1 Quoted +Securities (Total number of each +class of +securities issued and quoted on ASX)

*ASX security code and description	*Total number of +securities on issue	
Ordinary shares	650,454,551	

⁺ See chapter 19 for defined terms 5 June 2021Page 15

.2	Unquoted +Securities (Total number of each +class of +securities issued but not quoted ASX)		
	*ASX security code and description	*Total number of +securities on issue	
	Unquoted options	44,017,135	
	Incentive rights	1,500,000	
	Warrants	15,027,327	
	ADS Warrants	1,769,669	
	1	1	

Part 5 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and your response to Q2.1 is:

"Securities issued under a dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX";

"Securities issued under an employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends" or "Other securities issued under an employee incentive scheme that are not intended to be quoted on ASX"; or "Other"

Note that if your response to Q2.1 is "Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
	*Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?	N/A
5.1a	Enter the number of the applicable exception in Listing Rule 7.2 Note this should be a number between 1 and 17.	N/A
5.1a.1	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?	N/A
	Answer this question if your response to Q5.1 is "Yes" and your response to Q5.1a is "4". Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.	

⁺ See chapter 19 for defined terms

5 June 2021Page 16

5.2	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? Answer this question if the response to Q5.1 is "No".	N/A	
5.2a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "Yes".	N/A	
5.2b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "No".	N/A	
5.2b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q5.1 is "No", the response to Q5.2 is "No" and the response to Q5.2 b is	N/A	
	"Yes". If the response to Q5.2b is "Yes", please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.		
5.2c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the response to Q5.1 is "No" and the response to Q5.2 is "No".	N/A	
5.2c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	N/A	
	Answer this question if the response to Q5.1 is "No", the response to Q5.2 is "No" and the response to Q5.2c is "Yes". If the response to Q5.2c is "Yes", please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.		

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+ See chapter 19 for defined terms 5 June 2021 Page 17