UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16 under the Securities Exchange Act of 1934

For the month of June 2020

Commission File Number 001-37626

Mesoblast Limited

(Exact name of Registrant as specified in its charter)

Not Applicable (Translation of Registrant's name into English)

Australia (Jurisdiction of incorporation or organization)

Silviu Itescu Chief Executive Officer and Executive Director Level 38 55 Collins Street

Melbourne 3000 Australia (Address of principal executive offices)

Form 20-F 🛛 Form 40-F 🗆

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F:

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): Yes 🗆 No 🗹

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes 🗆 No 🗵

INFORMATION CONTAINED ON THIS REPORT ON FORM 6-K

On June 24, 2020, Mesoblast Limited filed with the Australian Securities Exchange a new issue announcement, application for quotation of additional securities (Appendix 3G), which is attached hereto as Exhibit 99.1, and is incorporated herein by reference.

On June 24, 2020, Mesoblast submitted Change in Director's Interest Notice forms to the Australian Securities Exchange, copies of which are attached to this report as Exhibit 99.2.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly organized.

Mesoblast Limited

/s/ Charlie Harrison

Charlie Harrison Company Secretary

Dated: June 26, 2020

INDEX TO EXHIBITS

99.1Appendix 3G of Mesoblast Ltd, dated June 24, 2020.99.2Appendix 3Y of Mesoblast Ltd, dated June 24, 2020.

Item

Exhibit 99.1 +Rule 3.10.3A, 3.10.3B, 3.10.3C

Appendix 3G

Notification of issue, conversion or payment up of equity +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. If you are an entity incorporated outside Australia and you are issuing a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 - Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give notice of the issue, conversion or payment up of the following unquoted +securities.	MESOBLAST LTD
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (If you supply another registration type, please specify both the type of registration and the registration number).	ABN 68 109 431 870
1.3	*ASX issuer code	MSB
1.4	*This announcement is Tick whichever is applicable.	 A new announcement An update/amendment to a previous announcement A cancellation of a previous announcement
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	N/A
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	N/A
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	N/A
1.5	*Date of this announcement	24 June 2020

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities the subject of this notification are: Select whichever item is applicable. If you wish to notify ASX of different types of issues of securities, please complete a separate Appendix 3G for each type of issue.	 Securities issued as a result of options being exercised or other +convertible +securities being converted and that are not to be quoted on ASX Partly paid +securities that have been fully paid up and that are not to be quoted on ASX Securities issued under an +employee incentive scheme that are not being immediately quoted on ASX Other [please specify] <i>if you have selected 'other' please provide the circumstances of the issue here</i>:
2.2a.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code if available)? Answer this question if your response to Q2.1 is tsecurities issued as a result of options being exercised or other convertible securities being converted and that	N/A
2.2a.2	are not to be quoted on ASX". And the date the options were exercised or other +convertible securities were converted: Answer this question if your response to Q2.1 is fsecurities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	N/A
2.2b.1	Please state the number and type of partly paid +securities that were fully paid up (including their ASX security code if available)? Answer this question if your response to Q2.1 is 'partly paid securities that have been paid up and that are not to be quoted on ASX'.	N/A
2.2b.2	And the date the +securities were fully paid up: Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.	N/A

2.2c.1	Please state the n and type of +secur (including their AS security code) issu an +employee inco scheme that are n immediately quote	rities X ued under entive ot being ed on ASX		nquoted options to acquire ordinary shares, issued he Company's Employee Share Option Plan
	Answer this question if response to Q2.1 is "se issued under an emplo incentive scheme that a being immediately quo ASX".	écurities iyee are not		
2.2c.2	*Please attach a d or provide details link for a documen with ASX detailing terms of the +emp incentive scheme summary of the te Answer this question if response to Q2.1 is "s ssued under an emplo incentive scheme that being immediately quo ASX".	of a URL at lodged the loyee or a rms. 'your ecurities yyee are not		n 6 in Notice of Meeting released 27 November 2019 asx.com.au/asxpdf/20191029/pdf/44b06zfvzb0vzb.pdf
2.2c.3	*Are any of these +securities being i +key managemen personnel (KMP) of +associate Answer this question if response to Q2.1 is "se issued under an emplo incentive scheme that being immediately quo ASX".	t or an ⁱ your ecurities yee are not	Yes	
2.2c.3.a	Answer this question if being immediately quo each KMP involved in t	your respon ted on ASX" the issue. If t gistered hold	se to Q2.1 is "se and your respo the securities are ler". If the securi	number of +securities issued to each of them. ecurities issued under an employee incentive scheme that are not se to Q.2.2.3 is "Yes". Repeat the detail in the table below for being issued to the KMP, repeat the name of the KMP or insert ties are being issued to an associate of a KMP, insert the name of
	Name of KMP	Name of I holder	registered	Number of +securities
	Joseph Swedish	Joseph S	wedish	300,000 options approved at the 2019 Mesoblast AGM
	William Burns	William B	urns	100,000 options approved at the 2019 Mesoblast AGM
	Eric Rose	Eric Rose	•	100,000 options approved at the 2019 Mesoblast AGM
	Silviu Itescu	Silviu Ites	cu	1,885,334 options approved at the 2019 Mesoblast AGM

2.2d.1	*The purpose(s) for which the entity is issuing the +securities is: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	 To raise additional working capital To fund the retirement of debt To pay for the acquisition of an asset [provide details below] To pay for services rendered [provide details below] Other [provide details below] Additional details:
2.2d.2	Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "V/A".	N/A
2.3	*The +securities being issued are: Tick whichever is applicable	 Additional +securities in an existing unquoted class that is already recorded by ASX ("existing class") New +securities in an unquoted class that is not yet recorded by ASX ("new class")

Part 3A –

number and type of +securities being issued (existing class)

Answer the questions in this part if your response to Q2.3 is "existing class".

Question	Answer
*ASX security code & description	N/A
*Number of +securities being issued	N/A
*Will the +securities being issued rank equally in all respects from their issue date with the existing issued +securities in that class?	N/A
Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3A.3a is "No".	N/A
*Provide the actual non-ranking end date Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "Yes".	N/A
*Provide the estimated non-ranking end period Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "No".	N/A
	* *ASX security code & description *Number of +securities being issued *Will the +securities being issued rank equally in all respects from their issue date with the existing issued +securities in that class? *Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3A.3a is "No". *Provide the actual non-ranking end date Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "Nes". *Provide the estimated non-ranking end period Answer this question if your response to Q3A.3a is "No".

3A.3e	*Please state the extent to which the +securities do not rank equally:	N/A
	 in relation to the next dividend, distribution or interest payment; or 	
	 for any other reason 	
	Answer this question if your response to Q3A.3a is "No".	
	For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	

Part 3B –

number and type of +securities being issued (new class)

Answer the questions in this part if your response to Q2.3 is "new class".

Question No.	Question	Answer
3B.1	*Security description	350,000 unquoted options to acquire ordinary shares at a price per share of A\$1.87, vesting in three equal tranches on 18 July 2019, 18 July 2020, and 18 July 2021 respectively, and expiring on 17 July 2025.
		300,000 unquoted options to acquire ordinary shares at a price per share of A\$1.48, vesting in three equal tranches on 3 April 2020, 3 April 2021, and 3 April 2022 respectively, and expiring on 3 April 2026.
		845,000 unquoted options to acquire ordinary shares at a price per share of A\$1.98, vesting in three equal tranches on 25 November 2020, 25 November 2021, and 25 November 2022 respectively, and expiring on 24 November 2026.
		200,000 unquoted options to acquire ordinary shares at a price per share of A\$1.83, vesting in three equal tranches on 17 November 2020, 17 November 2021, and 17 November 2022 respectively, and expiring on 17 November 2026.
		450,000 unquoted options to acquire ordinary shares at a price per share of A\$1.98, vesting in three equal tranches on 24 November 2020, 24 November 2021, and 24 November 2022 respectively, and expiring on 24 November 2026.
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This appendix is *not* available as an online formAppendix 3G Please fill in and submit as a PDF announcementNotification of issue, conversion or payment up of equity +securities

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<u></u>		300,000 unquoted options to acquire ordinary shares at a price per share of A\$1.47. Options vest upon satisfaction of certain specified milestone conditions and expire on 28 August 2026.
		800,000 unquoted options to acquire ordinary shares at a price per share of A\$1.47. Options are required to satisfy certain specified milestone conditions and time- based vesting conditions prior to vesting. Time-based conditions restrict vesting to be in three equal tranches on 28 August 2020, 28 August 2021 and 28 August 2022 respectively, and expiring on 28 August 2026.
		700,000 unquoted options to acquire ordinary shares at a price per share of A\$1.47. Options are required to satisfy certain specified milestone conditions and time- based vesting conditions prior to vesting. Time-based conditions restrict vesting to be in three equal tranches on 19 July 2020, 19 July 2021 and 19 July 2022 respectively, and expiring on 19 July 2026.
		400,000 unquoted options to acquire ordinary shares at a price per share of A\$1.47. Options are required to satisfy certain specified milestone conditions and time- based vesting conditions prior to vesting. Time-based conditions restrict vesting to be in three equal tranches on 19 July 2020, 19 July 2021 and 19 July 2022 respectively, and expiring on 19 July 2026.
		450,000 unquoted options to acquire ordinary shares at a price per share of A\$1.48. 100,000 options vest on grant date and 350,000 options vest upon satisfaction of certain specified milestone conditions. All 450,000 options expire on 28 May 2026.
		100,000 unquoted options to acquire ordinary shares at a price per share of A\$1.80. Options vest upon satisfaction of certain specified milestone conditions and expire on 26 November 2026.
		1,346,667 unquoted options to acquire ordinary shares at a price per share of A\$1.47. Options are required to satisfy certain specified milestone conditions and time- based vesting conditions prior to vesting. Time-based conditions restrict vesting to be in three equal tranches on 19 July 2020, 19 July 2021, and 19 July 2020 respectively, and expiring on 19 July 2026.
		538,667 unquoted options to acquire ordinary shares at a price per share of A\$1.47, vesting in three equal tranches on 19 July 2020, 19 July 2021, and 19 July 2020 respectively, and expiring on 19 July 2026.
3B.2	*Security type Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select 'ordinary fully or parity paid shares/units' for stapled securities or CDNs. For interest rate securities, please select the appropriate choice from either 'Convertible debt securities' or 'Non-convertible debt securities'. Select 'Other' for performance shares/units' and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	 Ordinary fully or partly paid shares/units Options +Convertible debt securities Non-convertible +debt securities Redeemable preference shares/units Other
3B.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are issuing a new class of securities other than CDIs. See also the note at the top of this form.	N/A
3B.4	*Number of +securities being issued	6,780,334 unquoted options
3B.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	Yes
3B.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3B.5a is "No".	N/A
3B.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.5a is "No" and your response to Q3B.5b is "Yes".	N/A
3B.5d	*Provide the estimated non-ranking end period	N/A
3B.5e	Answer this question if your response to Q38.5a is "No" and your response to Q38.5b is "No". *Please state the extent to which the +securities do not rank equally: •in relation to the next dividend, distribution or interest payment; or	N/A
	-for any other reason Answer this question if your response to Q38.5a is "No". For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	
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or provide a URL link for a <u>https://www.asx.com.au/asxpdf/20191029/pdf/44b06ztvzb0vzb.pdf</u> document lodged with ASX setting out the material terms of the +securities being issued You may cross reference a disclosure document, PDS, information memorandum, rivestor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform. 3B.7 *Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Answer this question only if you are an ASX Listing, ASX Foreign Exempt Listings and ASX bebt Listings and the securities have not have to answer this question). If your response is "No" and the securities may usual terms, you should approach ASX as soon a possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.			T
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This is the currency in which the exercise price is payable. + See chapter 19 for defined terms			
the exercise price is payable. + See chapter 19 for defined terms			AUD
+ See chapter 19 for defined terms			

This appendix is *not* available as an online formAppendix 3G Please fill in and submit as a PDF announcementNotification of issue, conversion or payment up of equity +securities

	*Exercise price	4,085,334 at \$1.47;			
	The price at which each option can be exercised and convert into the underlying security. If there is no	750,000 at \$1.48;			
	exercise price please answer as \$0.00.	100,000 at \$1.80;			
	The exercise price should be provided per the security	200,000 at \$1.83;			
	currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).	350,000 at \$1.87; and			
	exercise price silouid be expressed in AOD).	1,295,000 at \$1.98.			
	*Expiry date	350,000 on 17 July 2025;			
	The date on which the options expire or terminate.	300,000 on 3 April 2026;			
	· · · · · · · · · · · · · · · · · · ·	450,000 on 28 May 2026;			
		2,985,334 on 19 July 2026;			
		1,100,000 on 28 August 2026;			
		200,000 on 17 November 2026; and			
		1,395,000 on 24 November 2026.			
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on or recorded by ASX) that will be issued if an option is exercised For example, if the option can be exercised to receive	One fully paid ordinary share (ASX:MSB)			
	one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".				
B.8c	Details of non-convertible +debt securities, +convertible debt securities, or redeemable preference shares/units				
	redeemable preference snares/units Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>'Guide to the Naming</u> <u>Debt and Hybrid Securities</u> " for further information on cer	Conventions and Security Descriptions for ASX Quoted			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>Guide to the Naming</u>	Conventions and Security Descriptions for ASX Quoted			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the " <u>Guide to the Naming</u> <u>Debt and Hybrid Securities</u> " for further information on cer	Conventions and Security Descriptions for ASX Quoted tain terms used in this section			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>Guide to the Naming</u> <u>Petr and Hybrid Securities</u> for further information on cer *Type of +security	Conventions and Security Descriptions for ASX Quoted tain terms used in this section Simple corporate bond			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>Guide to the Naming</u> <u>Petr and Hybrid Securities</u> for further information on cer *Type of +security	Conventions and Security Descriptions for ASX Quoted tain terms used in this section Simple corporate bond Non-convertible note or bond Convertible note or bond			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>Guide to the Naming</u> <u>Petr and Hybrid Securities</u> for further information on cer *Type of +security	Conventions and Security Descriptions for ASX Quoted tain ferms used in this section Simple corporate bond Non-convertible note or bond Convertible note or bond Preference share/unit			
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	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>Guide to the Namine</u> <u>Pebt and Hybrid Securities</u> " for further information on cert *Type of +security Select one item from the list *+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	Conventions and Security Descriptions for ASX Quoted tain terms used in this section Simple corporate bond Non-convertible note or bond Convertible note or bond Preference share/unit Capital note Hybrid security Other			
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	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>'Guide to the Naming</u> <u>beht and Hybrid Securities</u> " for further information on cer " Type of +security Select one item from the list " +Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid. Face value This is the principal amount of each security. The face value should be provided per the security currency (i.e. if security currency is AVD), then the face	Conventions and Security Descriptions for ASX Quoted tain terms used in this section Simple corporate bond Non-convertible note or bond Convertible note or bond Preference share/unit Capital note Hybrid security Other			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>'Guide to the Naming</u> <u>Pebt and Hybrid Securities</u> " for further information on cert *Type of +security Select one item from the list *+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid. Face value This is the principal amount of each security. The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD). *Interest rate type Select one item from the list	Conventions and Security Descriptions for ASX Quoted tain terms used in this section Non-convertible note or bond Convertible note or bond Preference share/unit Capital note Hybrid security Other N/A			
	Answer the questions in this section if you selected one of Refer to Guidance Note 34 and the <u>'Guide to the Namine</u> <u>beht and Hybrid Securities</u> " for further information on cer * Type of +security Select one item from the list * +Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid. Face value This is the principal amount of each security. The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD). *Interest rate type Select one item from the list Select the appropriate interest rate type per the terms of	Conventions and Security Descriptions for ASX Quoted Iain terms used in this section Simple corporate bond Non-convertible note or bond Preference share/unit August Anter Hybrid security Other N/A Fixed rate Floating rate			
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	quency of coupon/interest payments per	Monthly
yea		□ Quarterly
Sele	ect one item from the list.	□ Semi-annual
		🗆 Annual
		No coupon/interest payments
		□ Other
Firs	st interest payment date	N/A
coup	sponse is not required if you have selected "No pon/interest payments" in response to the question ye on the frequency of coupon/interest payments	
Inte	erest rate per annum	N/A
Ansv	wer this question if the interest rate type is fixed.	
	the interest rate per annum estimated at time?	N/A
Ansv	wer this question if the interest rate type is fixed.	
ther	ne interest rate per annum is estimated, n what is the date for this information to announced to the market (if known)	N/A
your	wer this question if the interest rate type is fixed and response to the previous question is "Yes". wer "Unknown" if the date is not known at this time.	
	bes the interest rate include a reference , base rate or market rate (e.g. BBSW or I)?	N/A
Ansv inde:	wer this question if the interest rate type is floating or xed	
	hat is the reference rate, base rate or rket rate?	N/A
	wer this question if the interest rate type is floating or xed and your response to the previous question is ".	
	bes the interest rate include a margin ove the reference rate, base rate or market ??	N/A
Ansv inde:	wer this question if the interest rate type is floating or xed.	
bas	hat is the margin above the reference rate, the rate or market rate (expressed as a cent per annum)	NA
	wer this question if the interest rate type is floating or xed and your response to the previous question is ".	
+ See chapter 19 31 January 2020	9 for defined terms Page 10	

*S128F of the Income Tax Assessment Act	s128F exempt
status applicable to the +security	Not s128F exempt
Select one item from the list	□ s128F exemption status unknown
For financial products which are likely to give rise to a	
payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:	Not applicable
 "s128F exempt" means interest payments are not taxable to non-residents; 	
 "Not s128F exempt" means interest payments are taxable to non-residents; 	
•"s128F exemption status unknown" means the issuer is unable to advise the status;	
 "Not applicable" means s128F is not applicable to this security 	
*Is the +security perpetual (i.e. no maturity date)?	N/A
*Maturity date	N/A
Answer this question if the security is not perpetual	
*Select other features applicable to the	□ Simple
+security	
Up to 4 features can be selected. Further information is	Subordinated
available in the Guide to the Naming Conventions and	Secured
Security Descriptions for ASX Quoted Debt and Hybrid Securities.	Converting
Securiles.	Convertible
	□ Transformable
	Exchangeable
	Non-Cumulative
	Redeemable
	Extendable
	Reset
	Step-Down
	□ Step-Up
	□ Stapled
	None of the above
*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	N/A
*If yes, what is the first trigger date	N/A
Answer this question if your response to the previous question is "Yes".	
Details of the number and type of +security	N/A
(including its ASX security code if the +security is guoted on ASX) that will be	
issued if the securities to be quoted are converted, transformed or exchanged	
Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".	
For example, if the security can be converted into 1,000 for example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert 1,000 fully paid ordinary shares (ASX/ABC) ⁺	
+ See chapter 19 for defined terms	
31 January 2020 Page 11	

Part 4 - Issue details

Question No.	Question	Answer
4.1	*Have the +securities been issued yet?	Yes
4.1a	"What was their date of issue? Answer this question if your response to Q4.1 is "Yes".	300,000 on 17 June 2020; 650,000 on 18 June 2020; 5,830,334 on 24 June 2020.
4.1b	*What is their proposed date of issue? Answer this question if your response to Q4.1 is "No".	N/A
4.2	*Are the +securities being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	No
4.2a	In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".	N/A
4.2b	*What is the issue price per +security Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as 'No' and complete Q4.2c.	N/A
4.2c	Please describe the consideration being provided for the +securities Answer this question if your response to Q4.2 is "No".	Securities being issued under the Employee Share Option Plan
4.3	Any other information the entity wishes to provide about the issue	N/A

Part 5 - Unquoted +securities on issue

Following the issue of the +securities the subject of this application, the unquoted issued +securities of the entity will comprise:

Note: the figures provided in the table in section 5.1 below are used to calculate part of the total market capitalisation of the entity oublished by ASX from time to time. Please make sure you include in the table each class of unquoted securities issued by the entity.

Restricted securities should be included in table 5.1.

.1		
	*ASX security code and description	*Total number of +securities on issue
	Unquoted options	34,021,491
	Incentive rights	900,000

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Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and: - your response to Q2.1 is "4securities issued under an +employee incentive scheme that are not being immediately quoted on ASX"; or - your response to Q2.1 is "Other"

Question No.	Question	Answer
	*Are the securities being issued under Listing Rule 7.2 exception 131 and therefore the issue does not need any security holder approval under Listing Rule 7.1? Answer this question if your response to Q2.1 is 'securities issued under an employee incentive scheme that are not being immediately quoted on ASX'.	Yes
6.2	"Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? Answer this question if the response to Q6.1 is "No".	N/A
	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "Yes".	N/A
	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No".	N/A

1 Exception Exception 1313

An issue of securities under an employee incentive scheme if within 3 years before the issue date:

(a) in the case of a scheme established before the entity was listed – a summary of the terms of the scheme and the maximum number of equity securities proposed to be issued under the scheme were set out in the prospectus, PDS or information memorandum lodged with ASX under rule 1.1 condition 3; or

- (b) the holders of the entity's ordinary securities have approved the issue of equity securities under the scheme as an exception to this rule. The notice of meeting must have included:
 - a summary of the terms of the scheme.
 - the number of securities issued under the scheme since the entity was listed or the date of the last approval under this rule;
 - · the maximum number of +equity securities proposed to be issued under the scheme following the approval; and
 - a voting exclusion statement.

•

Exception 13 is only available if and to the extent that the number of +equity securities issued under the scheme does not exceed the maximum number set out in the entity's prospectus, PDS or information memorandum (i

Exception 13 ceases to be available if there is a material change to the terms of the scheme from those set out in the entity's prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meetin

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 without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2 is "No". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities. 6.2c *Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1 A (if applicable)? Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No". 				payment up of equity +securities
 without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the response to Q6.1 is *No* and the response to Q6.2 is *No*. 6.2c.1 *How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? Answer this question if the response to Q6.1 is *No*, the response to Q6.2 is *No*. Fease complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity function to the response to Z1 to issue that 	6.2b.1	without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2b is 'Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that		
without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1.8? Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2 c is "Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that	6.2c	without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the response to Q6.1 is "No" and	N/A	
	6.2c.1	without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2 is "Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that		

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Name of entity	Mesoblast Limited	
ABN	68 109 431 870	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	William Burns (Mesoblast Vice Chairman)
Date of last notice	5 December 2019

Part 1 - Change of director's relevant interests in securities In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	24 June 2020
No. of securities held prior to change	63,000 ordinary shares 200,000 options
Class	Options
Number acquired	100,000 options (issued with approval by shareholders at the 2019 AGM)
Number disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	63,000 ordinary shares 220,000 options* 80,000 options have expired since the last Appendix 3Y

ample: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back

Issue of options with approval by shareholders at the 2019 AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder	Not Applicable
(if issued securities)	
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

+ See chapter 19 for defined terms.

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. Introduced 3009001 Amended 01/01/11

Name of entity	Mesoblast Limited
ABN	68 109 431 870

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Silviu Itescu (Chief Executive Officer)
Date of last notice	6 September 2017

Part 1 - Change of director's relevant interests in securities In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	24 June 2020
No. of securities held prior to change	68,958,928 ordinary shares, held as follows: •Direct: 67,756,838 ordinary shares; and •Indirect: 1,202,090 ordinary shares
Class	Options
Number acquired	1,885,334 options (issued with approval of shareholders at 2019 AGM)
Number disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	68,958,928 ordinary shares, held as follows: •Direct: 67,756,838 ordinary shares; and •Indirect: 1,202,090 ordinary shares 1,885,334 options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of options with approval by shareholders at the 2019 AGM

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	Not Applicable
Interest acquired	Not Applicable
Interest disposed	Not Applicable
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	Not Applicable
Interest after change	Not Applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not Applicable
If prior written clearance was provided, on what date was this provided?	Not Applicable

+ See chapter 19 for defined terms.

01/01/2011

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. advard 20/00/01 Amended 01/01/11

	Infoated 50/05/01 Amended 01/01/11	
ſ	Name of entity	Mesoblast Limited
ſ	ABN	68 109 431 870

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Dr Eric Rose
Date of last notice	8 January 2019

Part 1 - Change of director's relevant interests in securities In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust Note: In the case of a company, interest which come still a company interest which come still a company interest which come still a company.

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	24 June 2020
No. of securities held prior to change	200,000 options
Class	Options
Number acquired	100,000 options (issued with approval by shareholders at the 2019 AGM)
Number disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nii
No. of securities held after change	220,000 options* '80,000 options have expired since the last Appendix 3Y

+ See chapter 19 for defined terms.

01/01/2011Appendix 3Y Page 5

imple: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back

Issue of options with approval by shareholders at the 2019 AGM

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part Not applicable Detail of contract Nature of interest Not applicable Name of registered holder Not applicable (if issued securities) Date of change Not applicable No. and class of securities to which interest related prior to change Not applicable Interest acquired Not applicable Interest disposed Not applicable Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation Not applicable Interest after change Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

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Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public. Introduced 3009/01 Amended 01/01/11

Name of entity Mesobla	st Limited
ABN 68 109 4	31 870

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Joseph R. Swedish
Date of last notice	8 January 2019

Part 1 - Change of director's relevant interests in securities In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	24 June 2020
No. of securities held prior to change	200,000 options
Class	Options
Number acquired	300,000 options (issued with approval by shareholders at the 2019 AGM)
Number disposed	Not applicable
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	500,000 options

+ See chapter 19 for defined terms

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ample: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back

Issue of options with approval by shareholders at the 2019 AGM

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part Not applicable Detail of contract Nature of interest Not applicable Name of registered holder Not applicable (if issued securities) Date of change Not applicable No. and class of securities to which interest related prior to change Not applicable Interest acquired Not applicable Interest disposed Not applicable Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation Not applicable Interest after change Not applicable

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

+ See chapter 19 for defined terms.

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